

Complaint process

1. Our commitment

Capicraft Investment Partners consider client complaints and feedback vitally important as it enables us to continuously improve our value proposition available to Customers.

We are committed to ensuring that all complaints received are resolved promptly and in a fair and equitable manner.

2. Lodging your complaint

Please lodge your complaint in writing to drikus@capicraft.co.za

The complaint should contain sufficient details including:

- client details and the policy, account or member number that relates to the complaint;
- specific details about the nature of the complaint e.g. facts, dates and supporting documentation (i.e. letters, quotations, previous correspondence etc.) to enable us to deal with the complaint quickly and fairly;
- proof of any losses sustained;
- the solution / remedial action you believe is required to resolve the complaint.

3. Complaint process

We will endeavour to acknowledge receipt of the complaint within 24 hours.

If the complaint can be resolved immediately, we will do so and advise you accordingly.

If the complaint cannot be resolved immediately we will send you a written summary of the steps to be taken to resolve the matter and the expected date of resolution.

Where any complaint received pertains to something out of our control, e.g. product information or investment performance, we will forward the complaint to the product provider concerned and, where possible, facilitate the resolution process.